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PUBLIC ANNOUNCEMENT





SONASELECTION INDIA LIMITED

Our Company was incorporated as "Sonaselection India Limited" at Bhiwara, Rajasthan, as a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated February 11, 2022, issued by Registrar of Companies, Central Registration Centre. For details of changes in the name and registered office address of our Company, see "History and Certain Corporate Matters" beginning on page 304.

Registered Office: 18th KM Stone, Chittorgarh Road, Hamirgarh, Bhawani – 311025, Rajasthan, India.
Telephone: +91 - 8386900831 **Contact person:** Harish Sharma, Company Secretary and Compliance Officer
E-mail: cs@sonaselection.com **Website:** www.sonaselection.com
Corporate Identity Number: U17299RJ2022PLCG79631

PROMOTERS OF OUR COMPANY: HARSHIL NUWAL, SUBHASH CHANDRA NUWAL, UMA NUWAL, DEEPAK BHANDARI AND SONA POLYSYN PRIVATE LIMITED

Initial Public Offer of up to 14,300,000^{*} Equity Shares of Face Value of ₹ 10/- Each ("Equity Shares") of Sona Selection India limited ("Our Company" or the "Company" or the "Issuer") for cash at a price of ₹ [●] Per Equity Share (including a share premium of ₹ [●] per equity share) ("the Issue Price") aggregating up to ₹ [●] million ("the Issue"). The issue will constitute [●%] of the net paid up equity share capital of our company. The face value of equity shares is ₹ 10/- each. The issue price is [●] times the face value of the equity shares. The price band and the minimum bid lot will be decided by company, in consultation with the Book Running Lead Manager and will be advertised in all editions of [●] (a widely circulated English national daily newspaper) and all editions of [●] (a widely circulated Hindi national daily newspaper, Hindi also being the regional language of Rajasthan where our registered office is located), at least two working days prior to the bid/issue opening date and shall be made available to BSE and NSE (the "Stock Exchanges") for the purpose of uploading on their respective websites.

Subject to finalisation of basis of allotment

In case of any revision to the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 2(b)(2) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(i) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such balance portion shall be reserved for non-QIBs. Notwithstanding to the extent of allocation to QIBs, up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (i) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs bidders (other than Anchor Investors) including Mutual Funds subject to valid bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. One-third of the Non-institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 2.00 million and up to ₹ 1.00 million and two-thirds of the Non-institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion shall be allocated to Non-Institutional Bidders in the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UIPI ID in case of UIPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UIPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 519.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor has SEBI guaranteed the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 44.

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Draft Red Herring Prospectus contains all information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in this Draft Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Draft Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

<p style="text-align: center;">BOOK RUNNING LEAD MANAGER</p> <div style="text-align: center;">  Choice Capital Advisors Private Limited Sunil Patodia Tower, Plot No. 156-J B Nagar, Andheri (East) – 400099, Mumbai, Maharashtra Tel: +91-022-6707 9999 (7919) E-mail: sal.poo@choiceadvisors.com Investor grievance email: investor@governance_advisors@choiceindia.com Website: www.choiceadvisors.com Contact Person: Nimisha Joshi / Nishant Baghelmar SEBI Registration No: NM000011872 </div>	<p style="text-align: center;">REGISTRAR TO THE ISSUE</p> <div style="text-align: center;">  KfN Technologies Limited 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra Tel: +91 40 6716 2222 E-mail: sona.info@kfintech.com Investor-grievance e-mail: sgmail@risk@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Krishna SEBI Registration No: NR000000221 </div>
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COMPANY SECRETARY AND COMPLIANCE OFFICER

Harish Sharma, Sonaselection India Limited | Telephone: +91 – 8386900831 | E-mail: cs@sonaselection.com | Website: www.sonaselection.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

Place: Bhiwara, Rajasthan
Date: December 12, 2022

Sonaselection India Limited
On behalf of the Board of Directors
(Signature)
Sd/-
Harish Sharma
Company Secretary and Compliance Officer

SONASELECTION INDIA LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of regulatory approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares of face value of ₹ 10/- each ("Equity Shares") for cash at a price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity Share) ("the Issue") aggregating up to ₹ [●] million ("the Issue"). The issue will constitute [●%] of the net paid up equity share capital of our company. The face value of equity shares is ₹ 10/- each. The issue price is [●] times the face value of the equity shares. The price band and the minimum bid lot will be decided by company, in consultation with the Book Running Lead Manager and will be advertised in all editions of [●] (a widely circulated English national daily newspaper) and all editions of [●] (a widely circulated Hindi national daily newspaper, Hindi also being the regional language of Rajasthan where our registered office is located), at least two working days prior to the bid/issue opening date and shall be made available to BSE and NSE (the "Stock Exchanges") for the purpose of uploading on their respective websites.

This announcement does not constitute an invitation or offer for securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and will not be offered or sold outside the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.