

Pre-amalgamation shareholding pattern of the Transferee Company as on September 08, 2023

Table I - Summary Statement holding of specified securities																		
Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
								No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held		
								Class X	Class Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)		
(a)	Promoter & Promoter Group	1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	73.66	0	0.00	0	0.00	1440036800
(a)	Public	423851	515013750	0	0	515013750	26.34	515013750	0	515013750	26.34	0	26.34	0	0.00	0	0.00	515013750
(c)	Non Promoter-Non Public																	
(C1)	Shares underlying DRs	3	1100	0	0	1100	0	1100	0	1100	0.00	0	0	0	0.00	0	0.00	1100
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total:	423856	1955051650	0	0	1955051650	100.00	1955051650	0	1955051650	100.00	0	100.00	0	0.00	0	0.00	1955051650



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+Va+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VII): As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)		(XIV)
(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(1b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(1c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(1d)	Any Other		1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	73.66	0	0.00	0	1440036800
	Sub-Total (A)(1)		1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	73.66	0	0.00	0	1440036800
(2)	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2b)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2c)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2e)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0
(2f)	LIJIVAN FINANCIAL SERVICES LIMITED	AAACU733DC	1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	73.66	0	0.00	0	1440036800
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)(1)+(A)(2)		1	1440036800	0	0	1440036800	73.66	1440036800	0	1440036800	73.66	0	73.66	0	0.00	0	1440036800



Table III - Statement showing shareholding pattern of the Public shareholder													
Category	Category & Name of the Shareholder	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Sub-categorization of shares
			No of Voting Rights			Total as a % of (A+B+C)		No.	As a % of total Shares held	No.	As a % of total Shares held		Shareholding /No. of shares) under
			Class X	Class Y	Total								Sub category (i)
	(I)	(VIII)	(IX)			(X)	(XI)	(XII)	(XIII)	(XIV)			Sub category (ii)
													Sub category (iii)
(1)	Institutions (Domestic)	0	0	0	0	0	0	0	0	0	0	0	0
(1a)	Mutual Funds	1.40	27438918	0	27438918	1.40	1.40	0	0.00	0	0	27438918	0
(1b)	Venture Capital Funds	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(1c)	Alternate Investment Funds	1.45	28371618	0	28371618	1.45	1.45	0	0.00	0	0	28371618	0
(1d)	Banks	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(1e)	Insurance Companies	2.52	49194403	0	49194403	2.52	2.52	0	0.00	0	0	49194403	0
(1e)	ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	1.61	31489047	0	31489047	1.61	1.61	0	0.00	0	0	31489047	0
(1f)	Provident Funds/Pension Funds	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(1g)	Asset Reconstruction Companies	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(1h)	Sovereign Wealth Funds	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(1i)	NBFC Registered with RBI	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(1j)	Other Financial Institutions	0	0	0	0	0	0	0	0	0	0	0	0
(1k)	Any Other												
	Sub-Total (B)(1)	5.37	105004939	0	105004939	5.37	5.37	0	0.00	0	0	105004939	0
(2)	Institutions (Foreign)	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(2a)	Foreign Direct Investment	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(2b)	Foreign Venture Capital	0	0	0	0	0	0	0	0	0	0	0	0
(2c)	Sovereign Wealth Funds	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(2d)	Foreign Portfolio Investors Category I	2.39	46709552	0	46709552	2.39	2.39	0	0.00	0	0	0	0
(2e)	Foreign Portfolio Investors Category II	0.36	7091706	0	7091706	0.36	0.36	0	0.00	0	0	0	0
(2f)	Overseas Depositories (holding DRs) (balancing figure)	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(2g)	Any Other	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
	Sub-Total (B)(2)	2.75	53801258	0	53801258	2.75	2.75	0	0.00	0	0	0	0
(3)	Central Government/State Government(s)/President of India	0	0	0	0	0	0	0	0	0	0	0	0
(3a)	Central Government / President of India	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(3b)	State Government / Governor	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(3c)	Shareholding by Companies or Bodies Corporate where	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(4)	Non-Institutions	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(4a)	Associate companies / Subsidiaries	0.00	0	0	0	0.00	0.00	0	0.00	0	0	0	0
(4b)	Directors and their relatives (excluding independent directors)	0.19	3747143	0	3747143	0.19	0.19	0	0.00	0	0	3747143	0
(4c)	Key Managerial Personnel	0.00	13500	0	13500	0.00	0.00	0	0.00	0	0	13500	0
(4d)	Relatives of promoters (other than 'immediate relatives')	0	0	0	0	0	0	0	0	0	0	0	0
(4e)	Trusts where any person belonging to 'Promoter and Promoter's relatives'	0	0	0	0	0	0	0	0	0	0	0	0
(4f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0	0	0	0	0	0	0
(4g)	Resident Individuals holding nominal share capital up to	10.54	206121398	0	206121398	10.54	10.54	0	0	0	0	206121398	0
(4h)	Resident Individuals holding nominal share capital in excess of	5.44	106304092	0	106304092	5.44	5.44	0	0	0	0	106304092	0
(4i)	Non Resident Indians (NRIs)	1	19590422	0	19590422	1	1	0	0	0	0	19590422	0
(4j)	Foreign Nationals	0	0	0	0	0	0	0	0	0	0	0	0
(4k)	Foreign Companies	0	0	0	0	0	0	0	0	0	0	0	0
(4l)	Bodies Corporate	0.53	10390542	0	10390542	0.53	0.53	0	0	0	0	10390542	0
(4m)	Any Other	0	0	0	0	0	0	0	0	0	0	0	0
(4n)	CLEARING MEMBERS	0	13571	0	13571	0	0	0	0	0	0	13571	0
(4o)	H U F	0.46	9013885	0	9013885	0.46	0.46	0	0	0	0	9013885	0
(4p)	TRUSTS	0.05	1011000	0	1011000	0.05	0.05	0	0	0	0	1011000	0
(4q)	RESIDENT INDIVIDUALS	0	2000	0	2000	0	0	0	0	0	0	2000	0
	Sub-Total (B)(3)	18.21	356207553	0	356207553	18.21	18.21	0	0	0	0	356207553	0
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	26.33	515013750	0	515013750	26.33	26.33	0	0	0	0	461212322	0



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																		
Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities				No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									No of Voting Rights			Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held
									Class X	Class Y	Total							
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)
(1)	Custodian/DRI Holder		3	1100	0	0	1100	0.00	1100	0	1100	0.00	0	0.00	0	0.00	0	0.00
(2)	Employee Benefit Trust (under SEBI Share based Employee)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00
	Total Non-Promoter-Non Public Shareholding (C) = (C)(I)+(C)(2)		3	1100	0	0	1100	0.00	1100	0	1100	0.00	0	0.00	0	0.00	0	0.00



Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
Total:		0	0



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	
No of Shareholders	No of shares



Table V - Statement showing details of Significant Beneficial Owners (SBOs)

Sno	Details of the significant beneficial owner			Details of the registered owner			Particulars of the shares in which significant beneficial interest is held by the beneficial owner		Date of creation/acquisition of significant beneficial interest
	I			II			III		IV
Sr No	Name	PAN	Nationality	Name	PAN	Nationality	Number of Shares	Shareholding as a % of total no of shares (Calculated as per SCRR 1957) As a % of (A+B+C2)	
1	NA	NA	NA	NA	NA	NA	NA	NA	NA



Table VI - Statement showing foreign ownership limits			
	Board approved limits	Limits utilized	Date
As on shareholding date	49	3.75	
As on the end of previous 1st quarter	49	4.83	
As on the end of previous 2nd quarter	49	2.86	
As on the end of previous 3rd quarter	49	3.18	
As on the end of previous 4th quarter	49	3.92	



Annexure 15: Pre-amalgamation and Post-amalgamation shareholding pattern of the Transferee Company

		Transferor Company Ujjivan Financial Services Limited CIN: L65999KA2004PLC035329	Transferee company Ujjivan Small Finance Bank Limited CIN: L65110KA2016PLC142162					
			PRE-MERGER as on September 08, 2023		PRE-MERGER as on September 08, 2023		POST-MERGER	
Sr	Description	Shareholder (holding 1% or above in Transferor / Transferee Company) - Pre and / or Post	No. of shares	%	No. of shares	%	No. of shares	%
A	Shareholding of Promoter and Promoter Group							
1	Indian		0	0	0	0	0	0.00
(1a)	Individuals/Hindu undivided Family		0	0	0	0	0	0.00
(1b)	Central Government/State Government(s)		0	0	0	0	0	0.00
(1c)	Financial Institutions/Banks		0	0	0	0	0	0.00
(1d)	Any Others	UJJIVAN FINANCIAL SERVICES LIMITED	0	0	1,44,00,36,800	73.66	0	0.00
	Sub-Total (A)(1)		0	0	1,44,00,36,800	73.66	0	0.00
2	Foreign		0	0	-	0.00	0	0.00
(2a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	-	0.00	0	0.00
(2b)	Government		0	0	-	0.00	0	0.00
(2c)	Institutions		0	0	-	0.00	0	0.00
(2d)	Foreign Portfolio Investor		0	0	-	0.00	0	0.00
(2e)	Any Other		0	0	-	0.00	0	0.00
	Sub-Total (A)(2)		0	0	-	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		0	0	1,44,00,36,800	73.66	0	0.00
B	Public							
(1)	Institutions (Domestic)							
(a)	Mutual Funds		46,50,525	3.82	2,74,38,918	1.40	8,13,85,008	4.22
		ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C	16,54,992	1.36	-	0.00	1,91,97,907	1.00
(b)	Venture Capital Funds		-	0.00	-	0.00	-	0.00
(c)	Alternate Investment Funds		20,80,685	1.71	2,83,71,618	1.45	5,25,07,564	2.72
(d)	Banks		-	0.00	-	0.00	-	0.00
(e)	Insurance Companies		1,31,958	0.11	4,91,94,403	2.52	5,07,25,116	2.63
		I. ICICI PRUDENTIAL LIFE INSURANCE COMPANY LIMITED	-	0.00	3,14,89,047	1.61	3,14,89,047	1.63
(f)	Provident Funds/Pension Funds		-	0.00	-	0.00	-	0.00
(g)	Asset Reconstruction Companies		-	0.00	-	0.00	-	0.00
(h)	Sovereign Wealth Funds		-	0.00	-	0.00	-	0.00
(i)	NBFC Registered with RBI		3,430	0.00	-	0.00	39,788	0.00
(j)	Other Financial Institutions		-	0.00	-	0.00	-	0.00
(k)	Any Other		-	0.00	-	0.00	-	0.00
	Sub Total (B)(1)		68,66,598	5.64	10,50,04,939	5.37	18,46,57,476	9.58
(2)	Institutions (Foreign)		-	0.00	-	0.00	-	0.00
(a)	Foreign Direct Investment		-	0.00	-	0.00	-	0.00
(b)	Foreign Venture Capital		-	0.00	-	0.00	-	0.00
(c)	Sovereign Wealth Funds		-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors Category I		1,85,12,735	15.21	4,67,09,552	2.39	26,14,57,278	13.57
		1. DURO ONE INVESTMENTS LIMITED	55,46,459	4.56	-	0.00	6,43,38,924	3.34
		2. BNP PARIBAS ARBITRAGE	12,59,144	1.03	-	0.00	1,46,06,071	0.76
		3. AL MEHJAR COMMERCIAL INVESTMENTS L.L.C. - (TREEPS	13,12,554	1	-	0.00	1,52,25,626	0.79
(e)	Foreign Portfolio Investors Category II		1,78,88,396	14.70	70,91,706	0.36	21,45,97,100	11.14
		1. 1729 CAPITAL	27,81,510	2.29	-	0.00	3,22,65,516	1.67
		2. ARDISIA LIMITED	1,20,65,500	9.91	-	0.00	13,99,59,800	7.26
(f)	Overseas Depositories (holding DRs) (balancing figure)		-	0.00	-	0.00	-	0.00
(g)	Any Other		-	0.00	-	0.00	-	0.00
	FOREIGN INSTITUTIONAL INVESTORS		-	0.00	-	0.00	-	0.00
	Sub Total (B)(2)		3,64,01,131	29.91	5,38,01,258	2.75	47,60,54,378	24.71
(3)	Central Government/State Government(s)/President of India		-	0.00	-	0.00	-	0.00
(a)	Central Government / President of India		-	0.00	-	0.00	-	0.00
(b)	State Government / Governor		-	0.00	-	0.00	-	0.00
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		-	0.00	-	0.00	-	0.00
	Sub Total (B)(3)		-	0.00	-	0.00	-	0.00
(4)	Non-Institutions		-	0.00	-	0.00	-	0.00
(a)	Associate companies / Subsidiaries		-	0.00	-	0.00	-	0.00
(b)	Directors and their relatives (excluding independent directors and nominee directors)		36,076	0.03	37,47,143	0.19	48,11,617	0.25
(c)	Key Managerial Personnel		5,100	0.00	13,500	0.00	3,35,887	0.02
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		-	0.00	-	0.00	-	0.00
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'		-	0.00	-	0.00	-	0.00
(f)	Investor Education and Protection Fund (IEPF)		-	0.00	-	0.00	-	0.00



(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs		2,58,65,384	21.25	20,61,21,398	10.54	50,58,87,345	26.25
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs		2,40,66,081	19.77	10,63,04,092	5.44	38,54,16,796	20.00
(i)	Non Resident Indians (NRIs)		48,09,876	3.95	1,95,90,422	1.00	7,53,84,984	3.91
(j)	Foreign Nationals		2,000	0.00	-	0.00	23,200	0.00
(k)	Foreign Companies		86,42,798	7.10	-	0.00	10,02,56,457	5.20
		1. NEWQUEST ASIA INVESTMENTS II LIMITED	32,86,535	2.70	-	0.00	3,81,23,806	1.98
		2. INTERNATIONAL FINANCE CORPORATION	53,56,263	4.40	-	0.00	6,21,32,651	3.22
(l)	Bodies Corporate		1,25,78,822	10.33	1,03,90,542	0.53	15,63,04,877	8.11
		1. DESAI BROTHERS LIMITED	16,33,741	1.34	-	0.00	1,89,51,396	0.98
(m)	Any Other		-	0.00	-	0.00	-	0.00
	ALTERNATIVE INVESTMENT FUND		-	0.00	-	0.00	-	0.00
	DIRECTORS (Independent)		50,248	0.04	-	0.00	-	0.00
	CLEARING MEMBERS		80,725	0.07	13,571	0.00	9,49,981	0.05
	H U F		22,74,856	1.87	90,13,885	0.46	3,54,02,215	1.84
	TRUSTS		34,113	0.03	10,11,000	0.05	14,06,711	0.07
	BODIES CORPORATE		-	0.00	-	0.00	-	0.00
	RESIDENT INDIVIDUALS		400	0.00	2,000	0.00	6,640	0.00
	Sub Total (B)(4)		7,84,46,479	64.45	35,62,07,553	18.22	1,26,61,86,709	65.71
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)		12,17,14,208	100.00	51,50,13,750	26.34	1,92,68,98,563	100.00
C	Non Promoter-Non Public							
	Shares underlying DRs		50	0.00	1,100	0.00	1,680	0.00
	Total Non Promoter-Non Public Shareholding (C)		50	0.00	1,100	0.00	1,680	0.00
	TOTAL SHAREHOLDING = (A) + (B) + (C)		12,17,14,258	100.00	1,95,50,51,650	100.00	1,92,69,00,243	100.00

NOTE - Please note that certain Directors and KMPs of USFB hold shares in UFSL and vice versa, hence necessary changes have been carried in the categories of Directors/ KMP/Residential shareholding upto Rs. 2 Lakhs and Residential shareholding in excess of Rs. 2 Lakhs. Please check the explanatory statement for further details on the holdings of Directors and KMPs of both the Companies

